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BODHTREE CONSULTING LIMITED

Registered Office: 1-8-617/2, Prakasham Nagar, Begumpet, Hyderabad 500 016

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2011

Rs. in Lakhs

Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	3 months ended 31/12/2011	3 months ended 30/09/2011	3 months ended 31/12/2010	9 months Period ended 31/12/2011	9 months Period ended 31/12/2010	Previous year ended 31/03/2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales / Income from Operations	998.18	1,036.37	357.18	2766.72	1459.69	2121.15
(b) Other Operating Income	35.39	47.68	26.06	98.36	107.44	71.77
Total	1033.57	1,084.05	383.24	2865.08	1567.13	2192.92
2. Expenditure						
a. Employees cost	606.57	658.03	297.81	1798.61	946.34	1440.30
b. Technical Services	104.67	44.62	12.75	177.73	51.27	59.44
c. Software Expenses	84.80	48.21	6.25	147.39	24.60	55.90
d. Administrative Expenses	229.21	188.15	204.74	521.82	467.89	595.64
e. Depreciation	21.29	20.58	19.24	60.03	56.22	76.15
f. Total	1,046.54	959.59	540.79	2705.58	1546.32	2227.43
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(12.97)	124.46	(157.55)	159.50	20.81	(34.51)
4. Other Income	-	(6.66)	(0.63)	(7.21)	(0.37)	(10.05)
5. Profit before Interest & Exceptional Items(3+4)	(12.97)	117.80	(158.18)	152.29	20.44	(44.56)
6. Interest	16.17	1.51	1.29	21.54	4.37	5.51
7. Profit after interest but before Exceptional Items (5-6)	(29.14)	116.29	(159.47)	130.75	16.07	(50.07)
8. Exceptional Items	(90.25)	-	-	(90.25)	0.06	0.06
9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	(119.39)	116.29	(159.47)	40.50	16.13	(50.01)
10. Tax Expense	(16.29)	21.56	(41.16)	25.30	4.09	(78.32)
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(103.10)	94.73	(118.31)	15.20	12.04	28.31
12. Extraordinary Items (net of tax expense Rs)	-	-	181.44	-	235.38	236.43
13. Net Profit (+) / Loss(-) for the period (11-12)	(103.10)	94.73	(299.75)	15.20	(223.34)	(208.12)
14. Paid-up Equity Share Capital (Rs 10/-)	1,544.22	634.22	634.22	1,544.22	634.22	634.22
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						531.75
16. Earnings Per Share (EPS)						
(a) Basic and diluted EPS before Extraordinary Items	(0.67)	1.49	(1.87)	0.10	0.19	0.45
(b) Basic and diluted EPS after Extraordinary Items	(0.67)	1.49	(4.73)	0.10	(3.52)	(3.28)
17. Public shareholding - Number of shares	4,080,567	3,980,567	3,980,567	4,080,567	3,980,567	3,980,567
Percentage of shareholding	26.43	62.76	62.76	26.43	62.76	62.76
18. Promoters and promoter group shareholding						
(a) Pledged/Encumbered						
Number of Shares	0	0	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
(b) Non-encumbered						
Number of Shares	11,361,600	2,361,600	2,361,600	11,361,600	2,361,600	2,361,600
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	73.57	37.24	37.24	73.57	37.24	37.24

Notes:

- The above quarterly results have been reviewed by the Audit Committee at its meeting held on 9th February, 2012 and were approved by the Board of Directors at its meeting held on the same day. These results have also undergone the "Limited Review" by the statutory auditors of the company.
- The company has only one reportable segment of operations i.e. software development services.
- Q3 & YTD figures reflect the results & financials of the merged entity (i.e. Bodhtree Consulting Limited and Advanced Consulting Partners Private Limited) as per the High Court order Hence, the corresponding Q3 & YTD results & financials of previous year are not comparable. Previous year figures ending 31 March,2011 includes the results & financials of the merged entity
- There were no investor complaints received either at the beginning of the quarter nor during the quarter ended 31/12/2011
- Previous period / year figures have been regrouped / re-arranged wherever necessary
- With regard to the qualification of Auditors in their Limited Review Report, the Board records that it is of the opinion that pending the valuation of Pressmart Media Limited, no provision has been made.

Date: 9th February, 2012

Place: Hyderabad

For and on behalf of the Board

Pal Natasejan
Managing Director

