

**Registered Office :**

 Building No. 2A, 1<sup>st</sup> Floor,  
 Maximus Towers, K. Raheja IT Park,  
 Mindspace, Hitech City, Madhapur,  
 Hyderabad - 500 081

**Tel :** +91 40 6654 7000

**Fax :** +91 40 6654 7029

**India Toll Free No :** 1800-2660-132

**Delivery Center :**

 Vega Block the 'V', 10<sup>th</sup> Floor,  
 Plot No. 17, Unit No-2, (Right Wing)  
 Ascendas, Software Units Layout,  
 Hitech City, Madhapur, Hyderabad - 81

**Tel :** +91 40 6622 2333

Bodhtree Consulting Limited

Registered Office: Building No: 2A, 1st Floor, Maximus Towers, K. Raheja IT Park, Mindspace, Madhapur, HYD - 500 081

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th September, 2012

Rs. in Lakhs

Particulars	3 months ended	3 months ended	3 months ended	6 months ended	6 months ended	12 months
	30/09/2012	30/09/2011	30/06/2012	30/09/2012	30/09/2011	Period ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales / Income from Operations	1,136.16	1,036.37	1,018.07	2,154.22	1,788.87	4343.22
(b) Other Operating Income	1.76	47.68	93.49	95.25	46.01	78.53
<b>Total</b>	<b>1,137.92</b>	<b>1,084.05</b>	<b>1,111.56</b>	<b>2,249.47</b>	<b>1,834.88</b>	<b>4,421.75</b>
2. Expenditure						
a. Employees cost	904.75	658.03	1,037.85	1,942.60	1,181.24	2862.41
b. Technical Services	52.76	44.62	41.05	93.81	73.06	303.29
c. Software Expenses	69.09	48.21	57.79	126.88	62.59	190.26
d. Administrative Expenses	294.95	188.15	227.95	522.91	304.84	787.92
e. Depreciation	20.98	20.58	21.08	42.05	38.74	81.98
<b>f. Total</b>	<b>1,342.53</b>	<b>959.59</b>	<b>1,385.72</b>	<b>2,728.25</b>	<b>1,660.47</b>	<b>4,225.86</b>
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(204.61)	124.46	(274.16)	(478.78)	154.41	195.89
4. Other Income	(31.48)	(6.66)	(19.42)	(31.48)	(7.21)	5.80
<b>5. Profit before Interest &amp; Exceptional Items(3+4)</b>	<b>(236.09)</b>	<b>117.80</b>	<b>(293.58)</b>	<b>(510.26)</b>	<b>147.20</b>	<b>201.70</b>
6. Interest	45.74	1.51	18.77	64.51	2.45	37.78
<b>7. Profit after Interest but before Exceptional Items (5-6)</b>	<b>(281.83)</b>	<b>116.29</b>	<b>(312.35)</b>	<b>(574.77)</b>	<b>144.75</b>	<b>163.91</b>
8. Exceptional Items	75.97	-	-	95.39	-	(100.23)
<b>9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>(357.80)</b>	<b>116.29</b>	<b>(312.35)</b>	<b>(670.16)</b>	<b>144.75</b>	<b>63.68</b>
10. Tax Expense	(46.18)	21.56	0.19	(45.99)	26.84	56.27
<b>11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)</b>	<b>(311.62)</b>	<b>94.73</b>	<b>(312.54)</b>	<b>(624.17)</b>	<b>117.91</b>	<b>7.41</b>
12. Extraordinary Items (net of tax expense Rs _____)	-	-	-	-	-	-
<b>13. Net Profit (+) / Loss(-) for the period (11-12)</b>	<b>(311.62)</b>	<b>94.73</b>	<b>(312.54)</b>	<b>(624.17)</b>	<b>117.91</b>	<b>7.41</b>
14. Share of profit / (loss) of associates						
15. Minority Interest						
<b>16. Net Profit/(Loss) after taxes, minority interest and share of associates</b>						
17. Paid-up Equity Share Capital (Rs 10/-)	1544.22	634.22	1544.22	1544.22	634.22	1,544.22
18. Reserves excl Revaluation Reserves as per balance sheet of previous accounting year						539.16
19. Earnings Per Share (EPS)						
(a) Basic and diluted EPS before Extraordinary Items	(2.02)	1.49	(2.02)	(4.04)	1.86	0.05
(b) Basic and diluted EPS after Extraordinary Items	(2.02)	1.49	(2.02)	(4.04)	1.86	0.05
<b>PART II</b>						
<b>A. Particulars of Shareholding</b>						
1. Public shareholding - Number of shares	3,980,567	3,980,567	4,080,567	3,980,567	3,980,567	4,080,567
Percentage of shareholding	62.76	62.76	26.43	62.76	62.76	26.43
2. Promoters and promoter group shareholding						
(a). Pledged/Encumbered						
Number of Shares	0	0	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
(b) Non-encumbered						
Number of Shares	11361600	2,361,600	11361600	11361600	2361600	11,361,600
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100.00
Percentage of shares (as a % of the total share capital of the company)	73.57	37.24	73.57	73.57	37.24	73.57
<b>B. Investor Complaints</b>						
Pending at the beginning of the quarter	0.00	0.00	0.00	0.00	0.00	0.00
Received during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
Disposed during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
Pending at the ending of the quarter	0.00	0.00	0.00	0.00	0.00	0.00


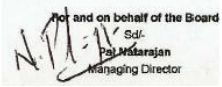
**Notes:**

- The above quarterly results have been reviewed by the Audit Committee at its meeting held on 10th November, 2012 and were approved by the Board of Directors at its meeting held on the same day. These results have also undergone the "Limited Review" by the statutory auditors of the company.
- The company has only one reportable segment of operations i.e. software development services.
- Previous period / year figures have been regrouped / re-arranged wherever necessary.

 Date: 10th November, 2012  
 Place: Hyderabad


For and on behalf of the Board

  
 Pal Natarajan  
 Managing Director

<b>Bodhtree Consulting Limited</b>		<b>As at</b>
Balance Sheet as at 30th, September 2012		<b>30-Sep-12</b>
		<b>Rs.</b>
		<b>Un-audited</b>
<b>I SOURCES OF FUNDS</b>		
1. Shareholders Funds		
a. Share Capital		154,421,670
b. Reserves & Surplus		28,543,136
2. Loan Funds		
a. Secured Loans		14,579,580
b. Unsecured Loans		23,014,886
3. Deferred Tax Liability		
	Total	<b>220,559,272</b>
<b>II APPLICATION OF FUNDS</b>		
1. Fixed Assets:		
Gross Block	88,719,047	
Less: Depreciation	<u>42,288,919</u>	
Net Block		46,430,128
2. Investments		
		72,287,409
3. Current Assets, Loans & Advances		
	217,333,153	
Less: Current Liabilities & Provisions	<u>115,491,418</u>	
Net Current Assets		101,841,735
4. Misc. Expenditure (to the extent not written off or adjusted)		
	Total	<b>220,559,272</b>
For and on behalf of the Board		
		
		
		For and on behalf of the Board Sd/- <b>P. N. Natarajan</b> Managing Director
Place: Hyderabad		
Date : 10-11-2012		