

Bodhtree Consulting Limited
 Block "A", Wing "2", Level - 6, Cyber Gateway, Madhapur, Hyderabad - 500 081, Telangana
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30th SEPTEMBER, 2014

Rs. in Lakhs

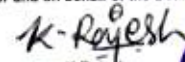
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30 Sep' 2014 Unaudited	30 June' 2014 Unaudited	30 Sep' 2013 Unaudited	30 Sep' 2014 Unaudited	30 Sep' 2013 Unaudited	31 Mar' 2014 Audited
1. (a) Net Sales / income from Operations	909.10	921.78	1,533.91	1,830.88	2,669.69	4,670.05
(b) Other Operating Income	4.92	18.46	31.17	23.38	95.47	83.86
Total	914.02	940.23	1,565.08	1,854.26	2,765.16	4,753.91
2. Expenditure						
a. Employees cost	584.25	563.12	993.47	1,147.37	1,822.81	3,024.17
b. Technical Services	43.83	84.05	100.49	127.87	181.18	263.55
c. Software Expenses	52.78	47.68	66.39	100.46	126.52	169.17
d. Changes in Inventory	-	-	-	-	-	101.13
e. Administrative Expenses	162.17	134.29	134.62	296.46	297.38	656.19
f. Depreciation	28.11	27.48	21.09	55.59	42.17	88.40
f. Total	871.14	856.62	1,316.06	1,727.75	2,470.06	4,302.61
3. Profit from Operations before Other income, interest and Exceptional items (1-2)	42.88	83.61	249.02	126.51	295.10	451.30
4. Other income	-	-	0.00	-	9.03	-
5. Profit before interest & Exceptional items(3+4)	42.88	83.61	249.02	126.51	304.13	451.30
6. Interest	34.03	28.64	48.61	62.67	64.91	119.73
7. Profit after interest but before Exceptional items (5-6)	8.85	54.97	200.41	63.83	239.22	331.57
8. Exceptional items	-	26.91	30.06	26.91	15.02	(21.75)
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	8.85	28.06	170.35	36.92	224.20	353.33
10. Tax Expense	2.74	11.38	39.09	14.12	52.35	31.57
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	6.12	16.67	131.25	22.80	171.85	321.76
12. Extraordinary items (net of tax expense)	-	-	-	-	-	-
13. Net Profit (+) / Loss(-) for the period (11-12)	6.12	16.67	131.25	22.80	171.85	321.76
14. Share of profit / (loss) of associates	-	-	-	-	-	-
15. Minority interest	-	-	-	-	-	-
16. Net Profit(Loss) after taxes, minority interest and share of associates						
17. Paid-up Equity Share Capital (Rs 10/-)	1,754.62	1,754.62	1,754.62	1,754.62	1,754.62	1,754.62
18. Reserves excl Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
19. Earnings Per Share (EPS)						
(a) Basic and diluted EPS before Extraordinary items	0.03	0.10	0.75	0.13	0.98	1.83
(b) Basic and diluted EPS after Extraordinary items	0.03	0.10	0.75	0.13	0.98	1.83
PART II						
A. Particulars of Shareholding						
1. Public shareholding - Number of shares	6,184,567	6,184,567	4,080,567	6,184,567	4,080,567	6,184,567
Percentage of shareholding	35.25	35.25	26.42	35.25	26.42	35.25
(a) Pledged/Encumbered						
Number of Shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
(b) Non-encumbered						
Number of Shares	11,361,600	11,361,600	11,361,600	11,361,600	11,361,600	11,361,600
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	64.75	64.75	73.58	64.75	73.58	64.75
B. Investor Complaints						
Pending at the beginning of the quarter	0.00	0.00	0.00	0.00	0.00	0.00
Received during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
Disposed during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
Pending at the ending of the quarter	0.00	0.00	0.00	0.00	0.00	0.00

Notes:

- The above unaudited results have been reviewed by the Audit Committee at its meeting held on 14th November 2014 and were approved by the Board of Directors at its meeting held on the same day.
- The company has only one reportable segment of operations i.e. software development services.
- Previous period / year figures have been regrouped / re-arranged wherever necessary.
- The above unaudited financial results have been subjected to limited review by the Statutory Auditors.

 Date: 14.11.2014
 Place: Hyderabad

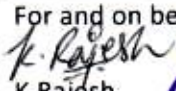
For and on behalf of the Board


K. Rajesh
 Chairman
 DIN: 2727491


BODHTREE CONSULTING LIMITED

Block 'A', Wing '2', Level - 6, Cyber Gateway, Madhapur, Hyderabad - 500 081, Telangana

BALANCE SHEET AS AT 30th Sep 2014

		Amount in `	
Particulars	Sch. No.	As At 30-Sep-2014 Unaudited	As At 31-Mar-2014 Audited
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	3	175,461,670	175,461,670
(b) Reserves and Surplus	4	86,417,111	88,218,257
		261,878,781	263,679,927
(2) Non-Current Liabilities			
(a) Long-Term Borrowings	5	18,941,530	18,547,642
(b) Deferred tax liabilities (net)	6	2,421,023	2,421,023
(c) Long Term Provisions	7	2,839,667	2,736,075
		24,202,220	23,704,740
(3) Current Liabilities			
(a) Short-Term Borrowings	8	67,110,327	29,993,405
(b) Trade Payables	9	4,242,701	14,007,165
(c) Other Current Liabilities	10	79,630,801	75,307,132
(d) Short Term Provisions	11	3,581,145	12,962,944
		154,564,973	132,270,647
Total Equity & Liabilities		440,645,974	419,655,314
II. ASSETS			
(1) Non-Current Assets			
(a) Fixed Assets			
(i) Tangible		44,125,882	46,203,952
(ii) Intangible		3,027,213	4,150,282
		47,153,094	50,354,234
(b) Non-current investments	12	72,287,409	72,287,409
(c) Long term loans and advances	13	93,330,544	8,218,385
		212,771,047	130,860,028
(2) Current Assets			
(a) Trade receivables	14	103,613,857	103,093,681
(b) Cash and cash equivalents	15	27,564,578	17,960,912
(c) Short-term loans and advances	16	12,869,104	112,445,614
(d) Other Current Assets	17	83827388.72	55,295,080
		227,874,927	288,795,287
Total Assets		440,645,974	419,655,314
Place: Hyderabad		For and on behalf of the Board	
Date: 14-11-2014		 K. Rajesh Chairman DIN: 2727491	
		